

## NEVADA

(STATE OR OTHER JURISDICTION OF INCORPORATION OR ORGANIZATION)

1775 ST. JAMES PLACE, SUITE 200
HOUSTON, TEXAS
(ADDRESS OF PRINCIPAL EXECUTIVE OFFICES)

74-1884980
(I.R.S. EMPLOYER

IDENTIFICATION NO.)
77056-3453
(ZIP CODE)

REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE: (713) 629-9370
SECURITIES REGISTERED PURSUANT TO SECTION 12(b) OF THE ACT:

NAME OF EACH EXCHANGE ON WHICH REGISTERED

New York Stock Exchange
Common Stock -- \$. 10 Par Value Per Share

SECURITIES REGISTERED PURSUANT TO SECTION 12(g) OF THE ACT: NONE
Indicate by check mark if disclosure of delinquent filers pursuant to Item 405 of Regulation S-K is not contained herein, and will not be contained, to the best of registrant's knowledge, in definitive proxy or information statements incorporated by reference in Part III of this Form $10-\mathrm{K}$ or any amendment to this Form 10-K. [ ]

Indicate by check mark whether the registrant (1) has filed all reports required to be filed by Section 13 or $15(\mathrm{~d})$ of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes [X] No [ ]

As of March $5,1997,24,265,036$ shares of common stock were outstanding. The aggregate market value of common stock held by nonaffiliates of the registrant, based on the closing sales price of such stock on the New York Stock Exchange on March 4,1997 was $\$ 383,856,046$. For purposes of this computation, all executive officers, directors and $10 \%$ beneficial owners of registrant are deemed to be affiliates. Such determination should not be deemed an admission that such executive officers, directors and $10 \%$ beneficial owners are affiliates.

Meeting of the Stockholders to be held April 15, 1997, to be filed with the Commission pursuant to Regulation 14A, is incorporated by reference into Part III of this report.

This Amendment No. 1 on Form 10-K/A (this "Amendment") to correct a certain typographical error and omission of the Company's 1996 Financial Data Schedule (Exhibit 27). Inadvertently, the Company's 1995 Financial Data Schedule was placed into the filing. Attached herewith, as amended Exhibit 27, is the Company's 1996 Financial Data Schedule.

Pursuant to the requirements of Section 13 or 15(d) of the Securities Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

KIRBY CORPORATION (Registrant)<br>By: BRIAN K. HARRINGTON<br>BRIAN K. HARRINGTON<br>SENIOR VICE PRESIDENT

## EXHIBIT INDEX

27 -- Financial Data Schedule

THIS SCHEDULE CONTAINS SUMMARY FINANCIAL INFORMATION EXTRACTED FROM CONSOLIDATED BALANCE SHEETS AND STATEMENTS OF EARNINGS AND IS QUALIFIED IN ITS ENTIRETY BY REFERENCE TO SUCH FINANCIAL STATEMENTS.

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YEAR
        DEC-31-1996
        DEC-31-1996
                                    1,544
            18,199
            80,604
                                    738
                                    16,361
        129,885
                                    518,773
            200,049
            524,530
        89,691
            0
                176,617
                    0
                    3,091
                    202,663
524,530
            390,638 58,350
                    252,488
                87,466
                    353
            13,349
            43,418
                        16,189
            27,229
                0
                    0
                    0
            27,229
                            1.05
                            1.05
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